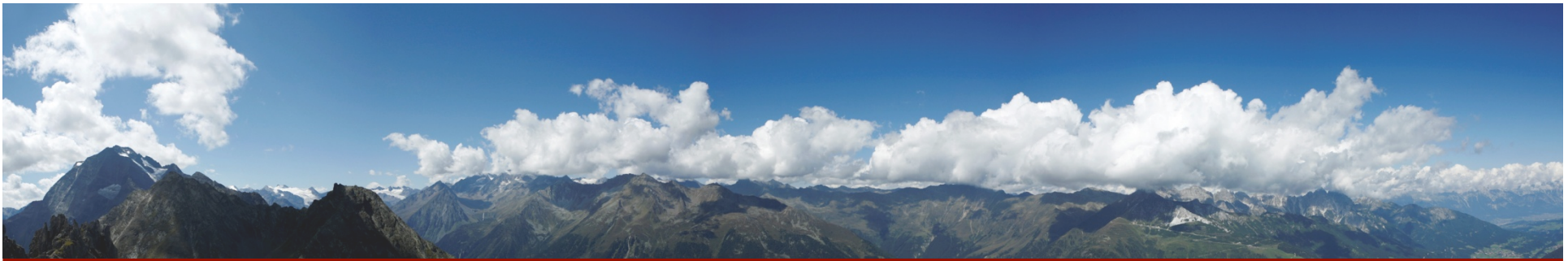



Intelligent Systems

Planning



Where are we?

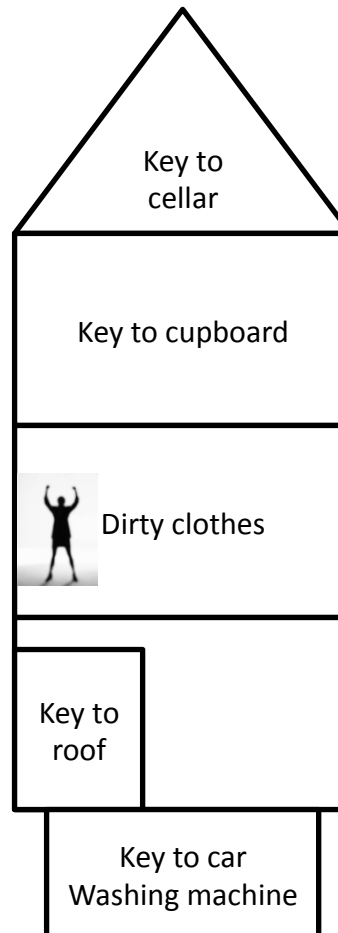
#	Title
1	Introduction
2	Propositional Logic
3	Predicate Logic
4	Theorem Proving, Description Logics and Logic Programming
5	Search Methods
6	CommonKADS
7	Problem Solving Methods
 8	Planning
9	Agents
10	Rule Learning
11	Inductive Logic Programming
12	Formal Concept Analysis
13	Neural Networks
14	Semantic Web and Exam Preparation

-
- Motivation
 - Technical Solution
 - Illustration by a Larger Example
 - Extensions
 - Summary
 - References

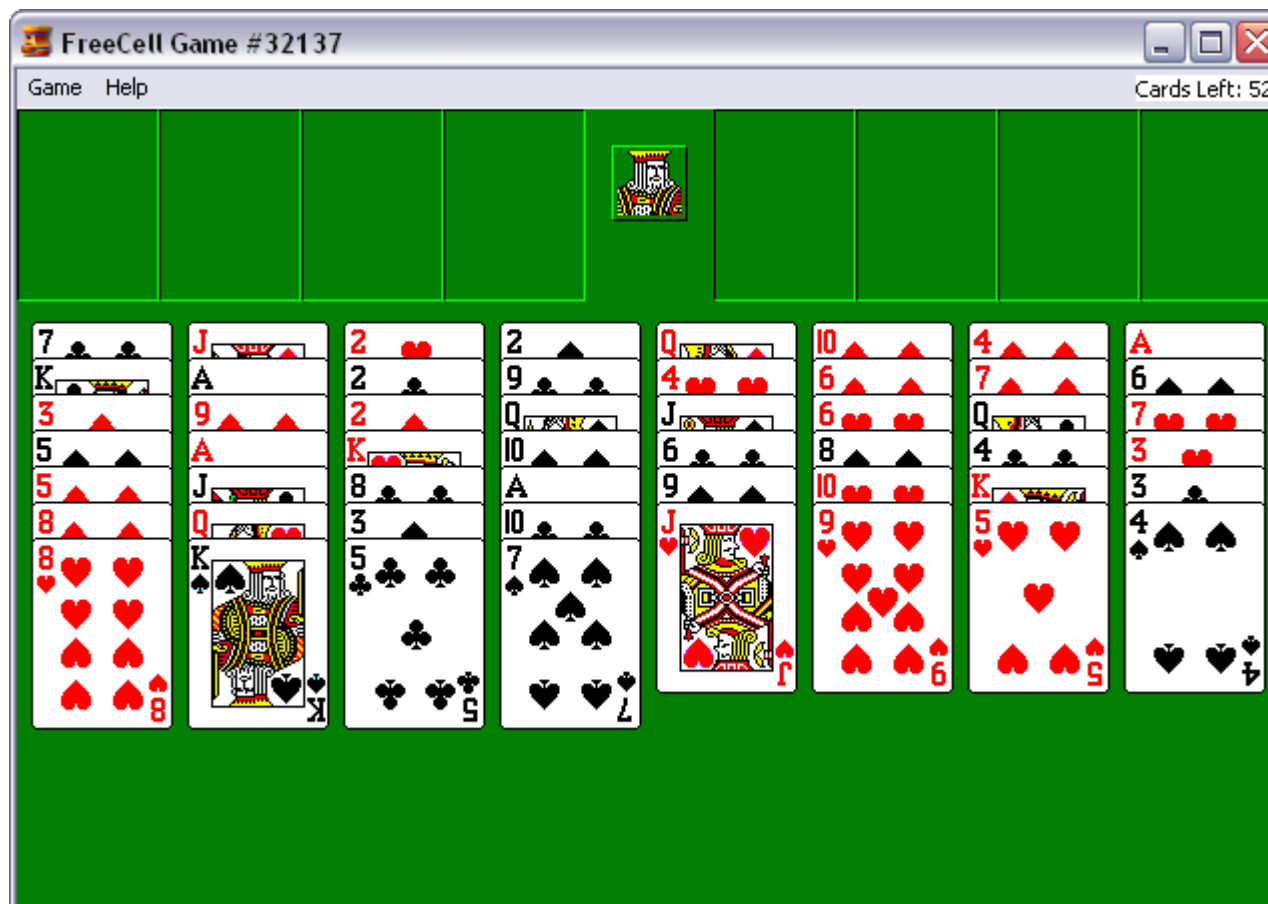
MOTIVATION

- What is Planning?
 - “*Planning is the process of thinking about the activities required to create a desired goal on some scale*” [Wikipedia]
- We take a more pragmatic view – *planning is a flexible approach for taking complex decisions*:
 - decide about the schedule of a production line;
 - decide about the movements of an elevator;
 - decide about the flow of paper through a copy machine;
 - decide about robot actions.
- By “flexible” we mean:
 - the problem is described to the planning system in some generic language;
 - a (good) solution is found fully automatically;
 - if the problem changes, all that needs to be done is to change the description.
- We look at methods to solve any problem that can be described in the language chosen for the particular planning system.

An 'Easy' Example



A 'Hard' Example



TECHNICAL SOLUTIONS

- This lecture will consider planning as state-space search, for which there are several options:
 - **Forward** from I (initial state) until G (goal state) is satisfied;
 - **Backward** from G until I is reached;
 - Use a **Heuristic** function to estimate G- or I-distance, respectively – prefer states that have a lower heuristic value.
- It will also introduce partial-order planning as a more flexible approach
- In all cases there are three implicit concerns to consider:
 - **Syntax** – how the problem/state space and goal is defined;
 - ‘Semantics’/**Algorithm** – e.g. which (combination) of these approaches is used;
 - **Complexity** and **decidability** – the feasibility of the approach.

- Stanford Research Institute Problem Solver [Nilsson & Fikes, 1970]
- Has only boolean variables: propositional facts
- Restricts:
 - condition and goal formulas to conjunctions of positive atoms/literals
 - effect instructions to atomic updates making atoms true or false
- Boolean variables are called facts
- Transition rules are called actions

Definition - Actions

Let P be a set of facts. A STRIPS action a is a triple $a = (\text{pre}(a), \text{add}(a), \text{del}(a))$ of subsets of P , where $\text{add}(a) \cap \text{del}(a) = \emptyset$

$\text{pre}(a)$, $\text{add}(a)$, and $\text{del}(a)$ are called the action's precondition, add list, and delete list, respectively

Definition - Task

A STRIPS task is a tuple (P, A, I, G) where P is a (finite) set of facts, A is a (finite) set of STRIPS actions, and I and G are subsets of P .

Definition – Semantics I

Let P be a set of facts, $s \subseteq P$ a world state, and a a STRIPS action. The result $\text{result}(s, \langle a \rangle)$ of applying (the action sequence consisting only of) a to s is:

$\text{result}(s, \langle a \rangle) = s \cup \text{add}(a) \setminus \text{del}(a)$ iff $\text{pre}(a) \subseteq s$; undefined otherwise

In the first case, the action is said to be applicable in s . The result of applying an action sequence $\langle a_1, \dots, a_n \rangle$ of arbitrary length to s is defined by $\text{result}(s, \langle a_1, \dots, a_n \rangle) = \text{result}(\text{result}(s, \langle a_1, \dots, a_{n-1} \rangle), \langle a_n \rangle)$ and $\text{result}(s, \langle \rangle) = s$.

Definition – Plans

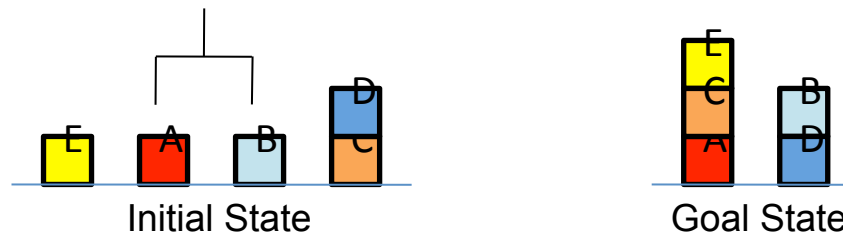
Let (P,A, I,G) be a STRIPS task. An action sequence $\langle a_1, \dots, a_n \rangle$ is a plan for the task iff $G \subseteq \text{result}(I, \langle a_1, \dots, a_n \rangle)$.

- We also call plans solutions
- The task is called solvable if there is a plan, unsolvable otherwise

Definition – Minimal and Optimal Plans

Let (P,A, I,G) be a STRIPS task. A plan $\langle a_1, \dots, a_n \rangle$ for the task is minimal if $\langle a_1, \dots, a_{i-1}, a_{i+1}, \dots, a_n \rangle$ is **not** a plan for any i . The plan is optimal if there is **no** plan with less than n actions.

Blocks World Example:



- State variables: $on(x) : \{NIL, Table, A, B, C, D, E\}$, $clear(x) : \{0, 1\}$, $holding() : \{NIL, A, B, C, D, E\}$
- Boolean variables: $on(x, y)$, $clear(x)$, $holding(x)$
- Actions: $stack(x, y)$, $unstack(x, y)$, $putdown(x)$, $pickup(x)$
- Initial state: $\{on(E, Table), clear(E), \dots, on(C, Table), on(D, C), clear(D), holding(NIL)\}$
- $stack(x, y) : (\{holding(x), clear(y)\}, \{on(x, y), holding(nil), clear(x)\}, \{holding(x), clear(y)\})$

- Planning Domain Description Language
- Based on STRIPS with various extensions
- Created, in its first version, by Drew McDermott and others
- Used in the biennial International Planning Competition (IPC) series
- The representation is lifted, i.e., makes use of variables these are instantiated with objects
- Actions are instantiated *operators*
- Facts are instantiated *predicates*
- A task is specified via two files: the *domain* file and the *problem* file
- The problem file gives the objects, the initial state, and the goal state
- The domain file gives the predicates and the operators; these may be re-used for different problem files
- The domain file corresponds to the transition system, the problem files constitute instances in that system

Blocks World Example domain file:

```
(define (domain blocksworld)
  (:predicates (clear ?x)
               (holding ?x)
               (on ?x ?y))
  (
    :action stack
      :parameters (?ob ?underob)
      :precondition (and (clear ?underob) (holding ?ob))
      :effect (and (holding nil) (on ?ob ?underob)
                  (not (clear ?underob)) (not (holding ?ob)))
  )
  ...
```

Blocks World Example problem file:

```
(define (problem bw-xy)
  (:domain blocksworld)
  (:objects nil table a b c d e)
  (:init (on a table) (clear a)
         (on b table) (clear b)
         (on e table) (clear e)
         (on c table) (on d c) (clear d)
         (holding nil)
  )
  (:goal (and (on e c) (on c a) (on b d))))
```


-
- We now present particular algorithms related to (direct) state-space search:
 - Progression-based Search
 - Regression-based Search
 - Heuristic Functions and Informed Search Algorithms

Definition – Search Scheme

A search scheme is a tuple $(S, s_0, \text{succ}, \text{Sol})$:

1. the set S of all search states $s \in S$,
2. the start state $s_0 \in S$,
3. the successor state function $\text{succ} : S \rightarrow 2^S$, and
4. the solution states $\text{Sol} \subseteq S$.

Note:

- $\text{succ}(s)$ is finite for all s
- Solution paths $s_0 \rightarrow, \dots, \rightarrow s_n \in \text{Sol}$ (easily) correspond to solutions to our problem
- The search space is the directed graph implicitly given by s_0 and succ

Progression:

- Also called *forward search*
- Start at the initial state, apply transition rules, stop when solution state is reached

Regression:

- Also called *backward search*
- Start at the goal formula, step backwards over transition rules that can make the formula TRUE, stop when initial state satisfies the formula

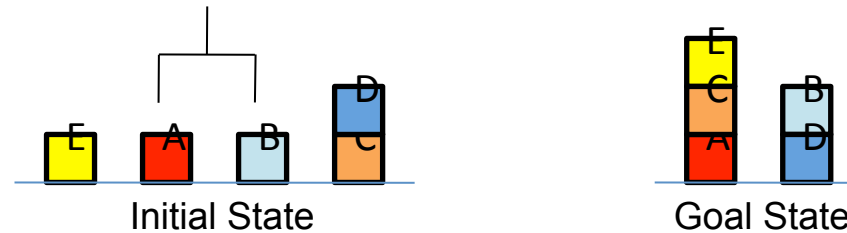
- State space: all world states that are reachable from the initial state by applying transition rules
- In progression, search space coincides with state space
- Progression explores only world states that are reachable from I ; they may not be relevant for G

Definition – Progression in STRIPS

Let (P,A,I,G) be a STRIPS task. Progression is the tuple $(S, s_0, \text{succ}, \text{Sol})$:

1. $S = 2^P$ is the set of all subsets of P ,
2. $s_0 = I$,
3. $\text{succ} : S \rightarrow 2^S$ is defined by $\text{succ}(s) = \{s_0 \in S \mid \exists a \in A: \text{pre}(a) \subseteq s, s_0 = \text{result}(s, \langle a \rangle)\}$
4. $\text{Sol} = \{s \in S \mid G \subseteq s\}$

Blocks World Example:



- $s_0 = I = \{on(E, Table), clear(E), \dots, on(C, Table), on(D,C), clear(D), holding(NIL)\}$
- Applicable actions: pickup(E), pickup(A), pickup(B), unstack(D,C) |succ(s_0)| = 4
- E.g., $result(s_0, \langle unstack(D,C) \rangle) = \{on(E, Table), clear(E), \dots, on(C, Table), clear(C), holding(D)\}$
- Initially, only ??? is relevant

- Search states are formulas ϕ ; start with the goal formula
- For search state ϕ , for all transition rules t , generate a new formula ψ such that ϕ holds when applying t to a world state in which ψ holds
- “If I have ψ , then, using t , I can achieve ϕ ”
- “Regress ϕ through t ”
- When ψ holds in the initial state, we can stop
- Regression explores only world states that are relevant for G ; they may not be reachable from I
- Regression is not as non-natural as you might think: if you plan a trip to Thailand, do you start with thinking about the train to Frankfurt?
- In general, regression involves dealing with arbitrary formulas, and that can be hard...

Definition – Regression in STRIPS

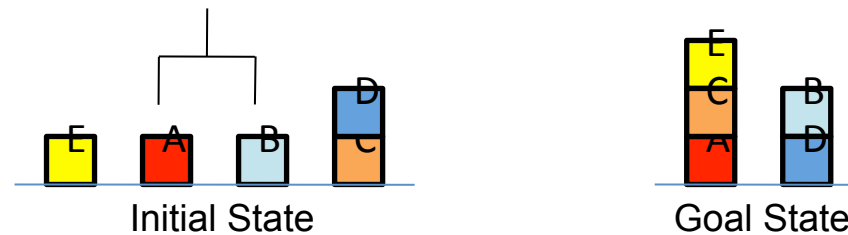
Let P be a set of facts, $s \subseteq P$, and a a STRIPS action. The regression $\text{regress}(s, a)$ of s through a is:

$\text{regress}(s, a) = (s \setminus \text{add}(a)) \cup \text{pre}(a)$ if $\text{add}(a) \cap s \neq \emptyset$, $\text{del}(a) \cap s = \emptyset$;
undefined otherwise

In the first case, s is said to be regressable through a .

- If $s \setminus \text{add}(a) = \emptyset$; then a contributes nothing
- If $s \setminus \text{del}(a) \neq \emptyset$; then we can't use a to achieve $\bigwedge_{p \in s} p$

Blocks World Example:



- $G = \{on(E,C), on(C,A), on(B,D)\}$
- $stack(B,D) : (\{holding(B), clear(D)\}, \{on(B,D), holding(nil), clear(B)\}, \{holding(B), clear(D)\})$
- $regress(G, stack(B,D)) = ???$

Definition – Heuristic Function

Let $(S, s_0, \text{succ}, \text{Sol})$ be a search scheme. A heuristic function is a function $h : S \rightarrow \mathbb{N}_0 \cup \{\infty\}$ from search states into the natural numbers including 0 and the ∞ symbol. Heuristic functions, or heuristics, are efficiently computable functions that estimate a state's “solution distance”.

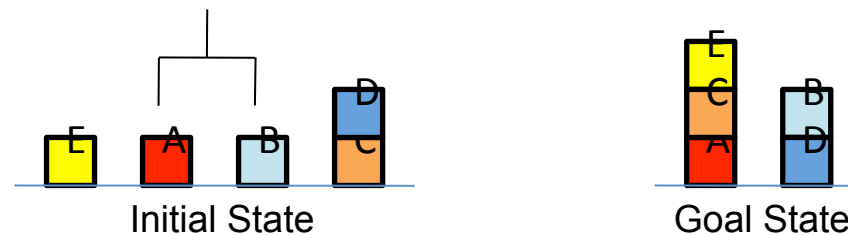
Definition – Solution Distance

Let $(S, s_0, \text{succ}, \text{Sol})$ be a search scheme. The solution distance $\text{sd}(s)$ of a state $s \in S$ is the length of a shortest succ path from s to a state in Sol , or 1 if there is no such path. Computing the real solution distance is as hard as solving the problem itself.

Definition – Admissible Heuristic Function

Let $(S, s_0, \text{succ}, \text{Sol})$ be a search scheme. A heuristic function h is admissible if $h(s) \leq \text{sd}(s)$ for all $s \in S$.

Blocks World Solution Distance Example:



Progression search

$sd(I) = 8$, $sd(\text{result}(I, \langle \text{unstack}(D,C) \rangle)) = 7$, $sd(s) = ???$ for all other $s \in \text{succ}(I)$

Regression search:

$sd(G) = 8$, $sd(\text{regress}(G, \text{stack}(E,C))) = 7$, $sd(\text{regress}(G, \text{stack}(B,D))) = 7$,
 $sd(\text{regress}(G, \text{stack}(C,A))) = ???$

Search time:

- Reasonable quality heuristic: greedy faster
- Very bad quality heuristic: A faster
- Usually, greedy is faster

Solution quality:

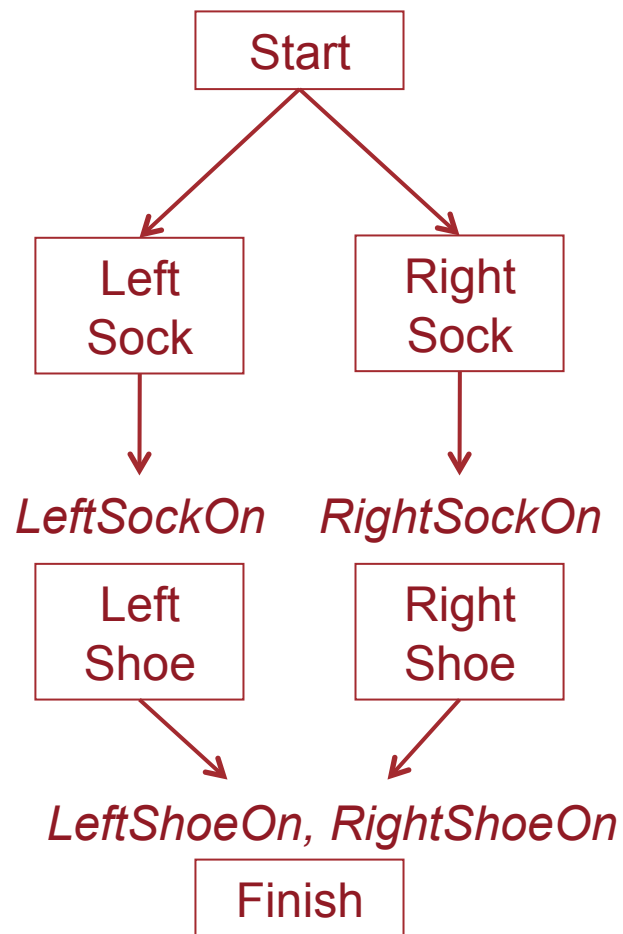
- The greedier, the (potentially) worse

So: usually, trade-off between runtime and solution quality

Sometimes the heuristic is so bad that any global search is just like blind search; use a local search instead

- Forward and backward state-space search are both forms of *totally-ordered* plan search – explore linear sequences of actions from initial state or goal.
- As such they cannot accomodate *problem decomposition* and work on subgraphs separately.
- A *partial-order planner* depends on:
 - A set of **ordering constraints**, wherein $A < B$ means that A is executed some time before B (not necessarily directly before)
 - A set of **causal links**, $A -p-> B$, meaning A achieves p for B
 - A set of **open preconditions** not achieved by any action in the current plan

- Partial Order Plan:
- Total Order Plans:



- Its *time complexity*: in the worst case, how many search states are expanded?
- Its *space complexity*: in the worst case, how many search states are kept in the open list at any point in time?
- Is it *complete*, i.e. is it guaranteed to find a solution if there is one?
- Is it *optimal*, i.e. is it guaranteed to find an optimal solution?

ILLUSTRATION BY A LARGER EXAMPLE

Partial-Order Flat Tyre Example

We consider the application of partial-order planning to the ‘spare tyre problem’, characterised as follows:

Init($\text{At}(\text{Flat}, \text{Axle}) \wedge \text{At}(\text{Spare}, \text{Boot})$)

Goal($\text{At}(\text{Spare}, \text{Axle})$)

Action($\text{Remove}(\text{Spare}, \text{Boot})$),

PRECOND: $\text{At}(\text{Spare}, \text{Boot})$

EFFECT: $\neg \text{At}(\text{Spare}, \text{Book}) \wedge$

$\text{At}(\text{Spare}, \text{Ground})$)

Action($\text{Remove}(\text{Flat}, \text{Axle})$),

PRECOND: $\text{At}(\text{Flat}, \text{Axle})$

EFFECT: $\neg \text{At}(\text{Flat}, \text{Axle}) \wedge$

$\text{At}(\text{Flat}, \text{Ground})$)

Action($\text{PutOn}(\text{Spare}, \text{Axle})$),

PRECOND: $\text{At}(\text{Spare}, \text{Ground}) \wedge$

$\neg \text{At}(\text{Flat}, \text{Axle})$

EFFECT: $\neg \text{At}(\text{Spare}, \text{Ground}) \wedge$

$\text{At}(\text{Spare}, \text{Axle})$)

Action(LeaveOvernight ,

PRECOND:

EFFECT: $\neg \text{At}(\text{Spare}, \text{Ground}) \wedge$

$\neg \text{At}(\text{Spare}, \text{Axle}) \wedge$

$\neg \text{At}(\text{Spare}, \text{Boot}) \wedge$

$\neg \text{At}(\text{Flat}, \text{Ground}) \wedge$

$\neg \text{At}(\text{Flat}, \text{Axle})$)

Step 1:

a) Pick the only open precondition ($\text{At}(\text{Spare}, \text{Axle})$) due to the goal;

b) Choose the only applicable action:

Action($\text{PutOn}(\text{Spare}, \text{Axle})$),
PRECOND: $\text{At}(\text{Spare}, \text{Ground}) \wedge$
 $\neg \text{At}(\text{Flat}, \text{Axle})$
EFFECT: $\neg \text{At}(\text{Spare}, \text{Ground}) \wedge$
 $\text{At}(\text{Spare}, \text{Axle})$)

Step 1:

a) Pick the only open precondition ($\text{At}(\text{Spare}, \text{Axle})$) due to the goal;

b) Choose the only applicable action:

Action($\text{PutOn}(\text{Spare}, \text{Axle})$),
PRECOND: $\text{At}(\text{Spare}, \text{Ground}) \wedge$
 $\neg \text{At}(\text{Flat}, \text{Axle})$
EFFECT: $\neg \text{At}(\text{Spare}, \text{Ground}) \wedge$
 $\text{At}(\text{Spare}, \text{Axle})$)

Step 2:

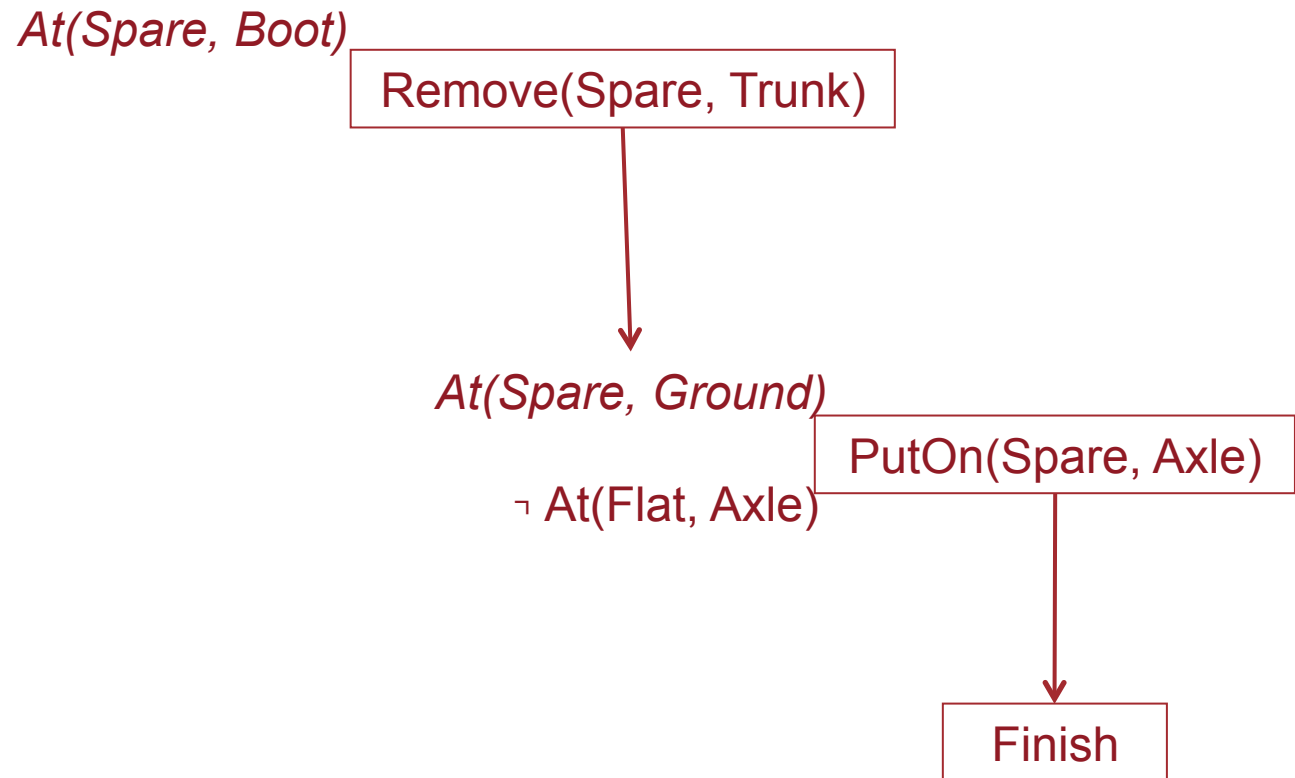
a) Pick the $\text{At}(\text{Spare}, \text{Ground})$ precondition of $\text{PutOn}(\text{Spare}, \text{Axle})$

b) Choose the only applicable action:

Action($\text{Remove}(\text{Spare}, \text{Boot})$),
PRECOND: $\text{At}(\text{Spare}, \text{Boot})$
EFFECT: $\neg \text{At}(\text{Spare}, \text{Book}) \wedge$
 $\text{At}(\text{Spare}, \text{Ground})$)

Partial-Order Plan for Flat Tyre after Step 2

Start *At(Spare, Boot)*
At(Flat, Axle)



Step 3:

- a) Pick the $\neg \text{At}(\text{Flat}, \text{Axle})$ precondition of $\text{PutOn}(\text{Spare}, \text{Axle})$.
- b) Choose the LeaveOvernight action, but notice that it has the effect $\neg \text{At}(\text{Spare}, \text{Ground})$, which conflicts with the causal link

$\text{Remove}(\text{Spare}, \text{Boot}) \xrightarrow{\text{At}(\text{Spare}, \text{Ground})} \text{PutOn}(\text{Spare}, \text{Axle})$

To resolve this requires the addition of an ordering constraint so that LeaveOvernight precedes $\text{Remove}(\text{Spare}, \text{Boot})$.

However, since $\text{At}(\text{Spare}, \text{Boot})$ is the only remaining precondition, the only further step would be to connect the initial state directly to $\text{Remove}(\text{Spare}, \text{Boot})$ but then this constraint would be violated.

Therefore we backtrack and try another Step 3...

Step 3':

- a) Consider again the $\neg \text{At}(\text{Flat}, \text{Axle})$ precondition of $\text{PutOn}(\text{Spare}, \text{Axle})$.
- b) This time, choose the action:

Action($\text{Remove}(\text{Flat}, \text{Axle})$),
PRECOND: $\text{At}(\text{Flat}, \text{Axle})$
EFFECT: $\neg \text{At}(\text{Flat}, \text{Axle}) \wedge$
 $\text{At}(\text{Flat}, \text{Ground})$)

Step 3':

- a) Consider again the $\neg \text{At}(\text{Flat}, \text{Axle})$ precondition of $\text{PutOn}(\text{Spare}, \text{Axle})$.
- b) This time, choose the action:

Action($\text{Remove}(\text{Flat}, \text{Axle})$),
PRECOND: $\text{At}(\text{Flat}, \text{Axle})$
EFFECT: $\neg \text{At}(\text{Flat}, \text{Axle}) \wedge$
 $\text{At}(\text{Flat}, \text{Ground})$)

Step 4:

- a) Pick the $\text{At}(\text{Spare}, \text{Boot})$ precondition of $\text{PutOn}(\text{Spare}, \text{Axle})$
- b) Choose Start to achieve it

Step 3':

- a) Consider again the $\neg \text{At}(\text{Flat}, \text{Axle})$ precondition of $\text{PutOn}(\text{Spare}, \text{Axle})$.
- b) This time, choose the action:

Action($\text{Remove}(\text{Flat}, \text{Axle})$),
PRECOND: $\text{At}(\text{Flat}, \text{Axle})$
EFFECT: $\neg \text{At}(\text{Flat}, \text{Axle}) \wedge$
 $\text{At}(\text{Flat}, \text{Ground})$)

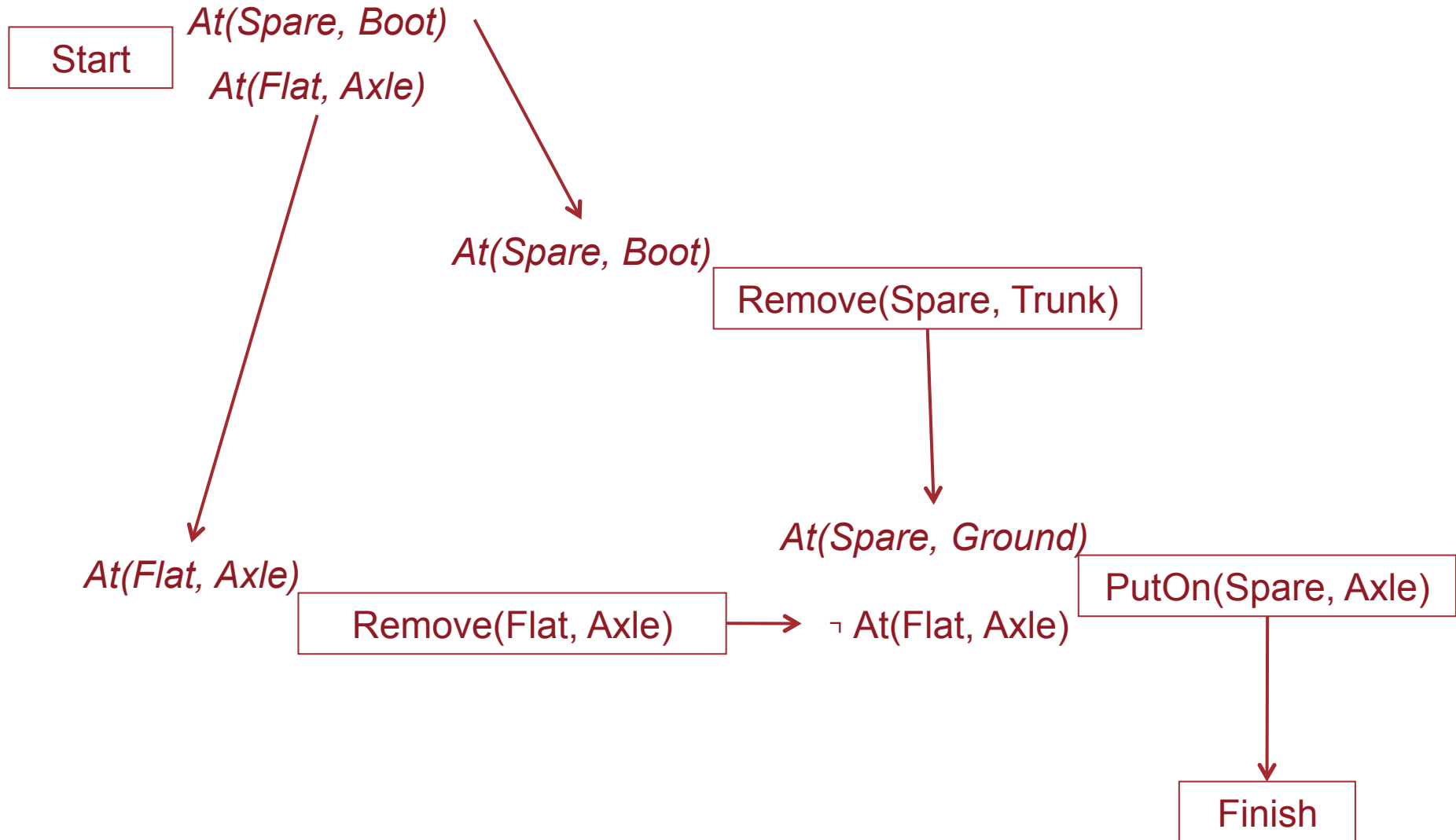
Step 4:

- a) Pick the $\text{At}(\text{Spare}, \text{Boot})$ precondition of $\text{PutOn}(\text{Spare}, \text{Axle})$
- b) Choose Start to achieve it

Step 5:

- a) Pick the remaining $\text{At}(\text{Flat}, \text{Axle})$ precondition of $\text{Remove}(\text{Flat}, \text{Axle})$
- b) Choose Start to achieve this (leaving no preconditions)

Final Partial-Order Plan for Flat Tyre



EXTENSIONS

-
- *Constrain* the task by a time horizon, b
 - Formulate this as a *constraint satisfaction problem* and use *backtracking* methods to solve it: “do x at time t yes/no”, “do y at time t' yes/no”,
 - If there is no solution, increment b

- Forward or backward *breadth-first* search
- Represent set of reached states (by time t) through its *characteristic function*
- Most wide-spread: BDDs (Binary Decision Diagrams)
- Rooted DAG, nodes either:
 - 0 sons and labelled 0/1, or
 - 2 sons – 0 and 1 – and labelled with a variable

SUMMARY

- Planning is a flexible approach for taking complex decisions:
 - the problem is described to the planning system in some generic language;
 - a (good) solution is found fully automatically;
 - if the problem changes, all that needs to be done is to change the description.
- Following concerns must be addressed:
 - Syntax - we have examined representations in PDDL and STRIPS
 - Semantics – we have examined progression, regression and the use of heuristics in algorithms
 - Complexity and decidability

REFERENCES

[McDermott, 1998] “PDDL – the planning domain definition language”,
D. McDermott, Technical Report CVC TR-98-003/DCS TR-1165, Yale
Center for Computational Vision and Control, 1998.

[Nilsson & Fikes, 1970]


“STRIPS: A New Approach to the Application of Theorem Proving to
Problem Solving”, N. Nilsson and R. Fikes, SRI Technical Note 43, 1970

<http://www.ai.sri.com/pubs/files/tn043r-fikes71.pdf>

[Russell & Norvig, 2002]

“AI: A Modern Approach” (2nd Edition), S. Russell and P. Norvig,
Prentice Hall, 2002

Next Lecture

#	Title
1	Introduction
2	Propositional Logic
3	Predicate Logic
4	Theorem Proving, Description Logics and Logic Programming
5	Search Methods
6	CommonKADS
7	Problem Solving Methods
8	Planning
 9	Agents
10	Rule Learning
11	Inductive Logic Programming
12	Formal Concept Analysis
13	Neural Networks
14	Semantic Web and Exam Preparation

Questions?

